

# SAMPATH SEVANA

## HOUSING LOAN APPLICATION

To consider your application expeditiously, please ensure that all cages are filled, If a cage is not relevant, please state NIL/NONE or INAPPLICABLE.

### 1 DETAILS OF APPLICANT/S

#### Applicant I

#### Applicant II/ Spouse

1.1 Full Name (Mr/Mrs/Miss)	..... ..... .....	..... ..... .....
1.2 Date of Birth (DD/MM/YY)	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
1.3 Residential Address	..... ..... .....	..... ..... .....
1.4 Residential Tele No./ Mobile No.	<input type="text"/>	<input type="text"/>
1.5 National ID Card No.	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
1.6 Civil Status	.....	.....
1.7 Number of Children & other Dependants	.....	.....

### 2 DETAILS OF EMPLOYMENT

2.1 Name of Employer or Business	..... .....	..... .....
2.1.1.No. of Years with Employer	..... .....	..... .....
2.2 Address	..... ..... .....	..... ..... .....
2.3 Telephone No./s	<input type="text"/>	<input type="text"/>
2.4 Nature of Business	..... .....	..... .....
2.5 Designation/ Profession	.....	.....
2.6 If not with the present Employer for the last 3 years,		
a Name of previous Employer	.....	.....
b Period of Employment	.....	.....
c Designation/Profession	.....	.....



### 3 PARTICULARS OF ASSETS OWNED BY APPLICANT/S & SPOUSE

#### 3.1 LANDS & BUILDINGS

Address	Description (floor area, extent, etc.)	Owned by	Market Value Rs.	Mortgages, (if any)

#### 3.2 MOTOR VEHICLES

Type of Vehicle & Registered No.	Present Owner	Market Value Rs.	Mortgages, (if any)

#### 3.3 SHARES/TREASURY BILLS

Type	Name of Company	Value of Treasury Bills/ Shares	Assignments, (if any)

#### 3.4 LIFE INSURANCE POLICIES

Name of Policy Holder	Name of Company	Policy No.	Face Value Rs.	Premium Rs. & Frequency	Assignments, (if any)

### 4. LOAN DETAILS

4.1 Amount of loan requested : Rs. ....

4.2 No. of years required for repayment : .....

4.3 Purpose of loan : (Purchase of land/ Construct a house/ Purchase of a house & property/ Purchase of land and construct a house/ Renovations & Repairs)  
(underline the relevant)

4.4 If loan is for Construction/Repair : Rs. ....  
Renovations, total estimated cost : BOQ is prepared by .....

4.5 Applicant's contribution : .....

4.6 Amount already spent/ : To purchase the land Rs. ....  
Advance payments, etc : For construction Rs. ....

4.7 Floor area of house to be purchased/ : Sq.ft/Sq.M .....  
Constructed

Whether Building Plan is approved by the Local Authority ? Yes/ No.

### 5 PROPERTY OFFERED AS SECURITY

Description of the property to be mortgaged

Location .....

Plan No.....Lot No.....Extent.....Ownership.....

Name of Land..... Floor Area (building, if any).....sq.ft.

Present Market Value - Rs.....



**6 MONTHLY INCOME & EXPENDITURE OF APPLICANT/S & SPOUSE**  
(Documentary evidence to be submitted for income)

**INCOME**

Source	Applicant I	Applicant II
Profession/ Employment		
Business		
Industry		
Agriculture		
Interest		
Dividends		
Rent/Lease		
Commissions		
Others		
Total		

**EXPENDITURE**

Source	Applicant I	Applicant II
House rent		
Household expenses		
Clothing		
Children's education		
Personal		
Travelling		
Medical		
Loan repayment		
Credit card payment		
Rates & Taxes		
Electricity / Fuel		
Insurance		
Dependants		
Others		
Total		

**7 DO YOU OR YOUR SPOUSE HAVE CREDIT CARD/S ? YES / NO (If Yes, give details)**

Name of Card/ Issuer : ..... Credit Limit .....

**8 PARTICULARS OF INCOME TAX FOR THE LAST THREE YEARS**  
(Documentary evidence to be provided)

Year of Assessment	.....		.....		.....	
	Applicant I	Applicant II	Applicant I	Applicant II	Applicant I	Applicant II
Statutory Income	.....	.....	.....	.....	.....	.....
Assessable Income	.....	.....	.....	.....	.....	.....
Taxable Income	.....	.....	.....	.....	.....	.....
Tax Paid	.....	.....	.....	.....	.....	.....

**9 BANK ACCOUNTS MAINTAINED BY THE APPLICANT/S & SPOUSE**

Name of Bank & Branch	Type of Account	Account No	Date Account Opened	Present Balance	Name of Account Holder



**10. EXISTING LIABILITIES OF THE APPLICANT/S**

Particulars of all loans, hire purchase contracts, leases & Credit card facilities applied for or obtained by Borrower/s and their spouses from this Bank or other lending institutions

Name of Creditor	Reference No.	Security & Repayment Period	Amount Borrowed	Balance Payable Now	Balance Period to Complete Payment	Borrowed by	Purpose

**11 DETAILS OF FACILITIES ENJOYED FROM THIS BANK OR ANY OTHER BANKS/ FINANCIAL INSTITUTIONS IN THE PAST (which have since been settled)**

Bank	Branch	Amount	Year granted	Year settled

**12 HAVE YOU HAD ANY JUDGEMENTS, WRITS, OR LEGAL PROCEEDINGS AGAINST YOU YES/ NO (If Yes, give details)**

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I/We certify that the above information is true and correct and that I/We have not knowingly withheld any information that might affect the credit decisions. I/We undertake to notify the Bank in writing any material changes in my/our financial position in the future. I/We authorise you to debit my/our nominated account (or any other account held with you, if the nominated account holds insufficient funds) for all repayments and interest payable in relation to the loan. The undersigned expressly authorise the Bank to obtain from his employer or from any other sources such information as may be desired in connection with this application and each such source is hereby authorised to provide this Bank with such information as may be requested, and further agree that this application shall be and remain the property of the Sampath Bank whether or not any facility is granted to the undersigned.

Signature/s .....

Date

Notes by Interviewing Officer